

THE ASKA COOPERATIVE SUGAR INDUSTRIES LTD.
P.O. Nuagam (Aska) - 761111, Ganjam District, Odisha
Ph.No.06822-273464, email:askasugar@yahoo.co.in
Website:www.askasugar.com

TENDER CALL NOTICE

Letter No.1833 Dt.06.02.2024
The Aska Cooperative Sugar Industries Ltd., at Nuagam, Aska in Ganjam District of Odisha State invite sealed Tenders from Manufacturer/Dealers/Supplier having GSTIN for supply of Sugar bin including structure, Six desizer including structure & motors=1 Set, Auto Weighing Scale, Sugar Bag Stitching Machine, Sugar Dust catching system, Molasses Tank-4500 MT. & erection & commissioning. Parties are requested to give their offer with detail terms & conditions. Please visit our website www.askasugar.com for details of the Tender Call Notice. **Managing Director**

AUTOCOP (INDIA) PRIVATE LIMITED - (IN LIQUIDATION)
E-AUCTION SALE NOTICE UNDER IBC, 2016
CIN: U74999MH1991PTC063312

Reg. Office: Plot No. F-14, Additional Industrial, MIDC, Ambad, Nashik-422010(MH)

Sale under the provisions of the Insolvency and Bankruptcy Code, 2016 (Liquidation) (Corporate Debtor/CD) and/or its Assets under the provisions of Insolvency and Bankruptcy Code, 2016 and Regulations there under, is scheduled to take place on 07.03.2024. The E-Auction will be conducted on "AS IS WHERE IS BASIS, AS IS WHAT IS BASIS, WHATEVER THERE IS BASIS AND NO RECOURSE BASIS." The Auction will be conducted by the undersigned through E-Auction service provider, auction tiger via website https://ncltauction.auctiontiger.net.

SR NO.	DESCRIPTION	RESERVE PRICE	EMD	INCREMENTAL BID AMOUNT
Option A - Sale of the Corporate Debtor as a Going Concern Date and time of E-Auction: 07.03.2024 From 11:00 AM to 12:30 PM				
A	Sale of the Corporate Debtor as a Going Concern (Under Regulation 32(e) of IBC (Liquidation Process) Regulations, 2016)	25,20,00,000	2,52,00,000	5,00,000
Option B - Sale of Assets of the Corporate Debtor on Slump Sale Basis (In case no bids received for Auction under Option A, then bids for Option B will be considered) Date and Time of E-Auction: 07.03.2024 From 01:00 PM to 02:30 PM				
B	Sale of Assets of the Corporate Debtor (Under Regulation 32(b) of IBC (Liquidation Process) Regulations, 2016)	25,20,00,000	2,52,00,000	5,00,000
B1	Factory Land and Building: - Situated at Plot No. F-14, Additional Industrial, MIDC, Ambad, Nashik-422010. - Situated at Plot No.22, EPIP, Phase II, Village Thana, Badi, Tehsil Nalagarh, Dist. Solan, Himachal Pradesh - 173205			
B2	Plant & Machinery: - Situated at Plot No. F-14, Additional Industrial, MIDC, Ambad, Nashik-422010 - Situated at Plot No.22, EPIP, Phase II, Village Thana, Badi, Tehsil Nalagarh Dist. Solan, Himachal Pradesh - 173205			
Date and Time of Auction: Thursday, 07.03.2024 from 11:00 AM to 02:30 PM				
Last Date for Submission of EOI: Friday, 23.02.2024 before 05:00 PM				
Physical Inspection Date and Time: Thursday, 08.02.2024 to Monday, 04.03.2024 - 11:00 AM to 05:00 PM				
Last Date for Submission of EMD: Tuesday, 05.03.2024 before 05:00 PM				

TERMS AND CONDITIONS OF THE E-AUCTION ARE AS UNDER:

- E-Auction will be conducted on "AS IS WHERE IS", "AS IS WHAT IS", "WHATEVER THERE IS" and "NO RECOURSE BASIS" through approved service provider M/s.E-procurement Technologies Limited (Auction Tiger).
- Interested Applicants may refer to the Complete E-Auction Process document containing details of the Assets, online e-auction Bid Form, Declaration and Undertaking Form, General Terms and Conditions of E-Auction sale available on website https://ncltauction.auctiontiger.net. Contact: Mr. Praveenkumar Thevar - 9722778828 - 079 6813 6854/55/51/079-6813 6800. E-mail: praveen.thevar@auctiontiger.net & ncl@auctiontiger.net.
- The Liquidator has right to accept or cancel or extend or modify, etc any terms and conditions of E-Auction at any time. He has right to reject any of the bids without giving any reasons.
- EOI/Documents submission deadline is 05:00 PM IST on 23.02.2024. EMD (i.e. 10% of Reserve Price) submission deadline is 05:00 PM IST on 05.03.2024 & E-Auction will be conducted from 11:00 AM till 02:30 PM IST on 07.03.2024.

Mr. Amit C. Poddar
Autocop (India) Private Limited
IBBI / IPA-001 / IP-P0449 / 2017-18 / 10792
Communication Address: 3rd Floor, Meera Apartments,
Above Durva Restaurant, Opp. Yeshwant Stadium,
Dhantoli, Nagpur-440012
E-mail: cirp.autocop@gmail.com

Date: 08.02.2024
Place: Nashik

DIC INDIA LIMITED
CIN: L24223WB1947PLC015202
Regd. Office: UB 03, Mani Tower,
31/41, Binova Bhavne Road, Kolkata - 700 034
Phone nos.: 033-48128955
Email: investors@dic.co.in, Website: www.dic.co.in

NOTICE TO SHAREHOLDERS
(Transfer of shares to Investor Education and Protection Fund)

NOTICE is hereby given to the Shareholders of DIC India Limited ("the Company") that pursuant to Section 124(6) of the Companies Act, 2013 and the Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016 as amended (hereinafter called "the Rules"), all shares in respect of which dividend has not been paid or claimed for seven (7) consecutive years or more, by any shareholder(s) shall be transferred by the Company to Investor Education and Protection Fund ("IEPF") Authority.

The unpaid / unclaimed dividends have been transferred from time to time as per the applicable provisions of the Companies Act, 1956 and / or Companies Act, 2013 (hereinafter referred to as the Act) to the Investor Education and Protection Fund (IEPF). Next due date for such transfer would be May 21, 2024 with regard to the dividend paid for the financial year ended December 31, 2016.

The full details of such shareholders including their names, folio number or DP ID-Client ID and the number of share(s) due for transfer are also available on the website www.dic.co.in. Shareholder(s) are requested to verify the details of their share(s) liable to be transferred to the IEPF Authority.

Notice is further given to all such shareholder(s) to forward the following requisite documents to the Registrars & Share Transfer Agent of the Company i.e. M/s C B Management Services (P) Ltd., Unit- DIC India Limited, P-22, Bondel Road, Kolkata - 700019, Tel No.033-4011-6700/6742/6728, Email: rta@cbmsl.com/nagd@cbmsl.com latest by April 22, 2024 for claiming the unpaid dividend for the year ended December 31, 2016 and onwards so that the shares are not transferred to IEPF:

- Forms ISR 1 and ISR 2 (with original cancelled cheque bearing the name of the shareholder)
- Forms ISR-3, SH-13 or SH-14 (as applicable)

This Notice has already been communicated to all such shareholders on the latest available address on February 6, 2024 as may be applicable whose shares are liable to be transferred to IEPF under the Rules, requesting them to take needful action at the earliest.

The relevant forms can be downloaded from the website of our RTA at <http://www.cbmsl.com/services/details/sebi-download-forms>
Alternatively, the shareholders may submit digitally signed documents by uploading on the website of our RTA at <http://www.cbmsl.com/investor-parlour>

Shareholders can send the scanned copies of the above mentioned documents to the e-mail address of CB Management Services (P) Ltd as mentioned above. Hard copies can also be sent to aforementioned address of CB Management Services (P) Ltd.

In the event no communication is received from such Shareholders, the Company will be constrained to transfer the shares to the DEMAT Account of the IEPF Authority in terms of the said Rules. The concerned shareholder(s), holding shares in physical form and whose shares are liable to be transferred may note that the Company would be issuing new share certificate(s) held by them for the purpose of transfer of shares to IEPF Authority's DEMAT Account as per the Rules and upon such issue, the original share certificate(s) which stands registered in their name will stand automatically cancelled and be deemed non-negotiable.

Shareholder(s) may further note that the details uploaded by the Company on its website shall be deemed adequate notice in respect of issue of the New Share Certificate(s) by the Company for transfer of physical shares to the IEPF Authority.

Shareholder(s) can claim back from the IEPF Authority the share(s) so transferred as well as unclaimed dividends and corporate benefits accruing on such shares, if any, by following the process prescribed in the Rules. No claim shall lie against the Company with respect to the unclaimed dividends and share(s) transferred to the IEPF pursuant to the Rules.

In case shareholder(s) have any query on the subject matter and the Rules, they may contact Company's Registrars & Share Transfer Agent, C B Management Services (P) Limited, P-22, Bondel Road, Kolkata - 700 019 [Phone: (033) 033-4011-6700/6728/6742 E-mail: rta@cbmsl.com/nagd@cbmsl.com

For DIC India Limited
Sd/-
Raghav Shukla
Company Secretary

Place : Noida
Date : February 08, 2024

(This is only an Advertisement issued pursuant to Regulation 30(1) of SEBI (Issue and Listing of Non-Convertible Securities) Regulations 2021, as amended for Information purposes and not a Prospectus announcement)

Sakthi Finance
Since 1955
SAKTHI FINANCE LIMITED

Our Company was originally incorporated as "The Pollachi Credit Society Private Limited" on March 30, 1955 under the Indian Companies Act 1913. Our Company was later converted into a Public Limited Company and the name of our Company was changed to "Sakthi Finance Limited" on July 27, 1967 and a fresh Certificate of Incorporation was obtained from Registrar of Companies, Madras. The Corporate Identity Number of our Company is L65910T21955PLC000145. Our Company is registered as a Non-Banking Financial Company under Section 45-IA of the Reserve Bank of India Act 1934 (2 of 1934) and has been classified as an "NBFC (Middle layer)- Investment and Credit Company" (earlier classified as an "Asset Finance Company").

Registered Office : 62, Dr. Nanjappa Road, Post Box No. 3745, Coimbatore-641 018, Tamil Nadu
Tel No : +91 (422) 4236200; **Fax No :** +91 (422) 2231915; **Website :** www.sakthifinance.com **E-mail :** investors@sakthifinance.com
Company Secretary and Compliance Officer : Mr. C. Subramaniam, Tel No: +91 (422) 4236238; **E-mail :** csuubramaniam@sakthifinance.com

For further details of changes in Registered Office of our Company, refer Chapter titled "History and Certain Corporate Matters" beginning on page 143 of the Prospectus.

THE ISSUE

PUBLIC ISSUE BY SAKTHI FINANCE LIMITED, ("COMPANY" OR THE "ISSUER") OF RATED, SECURED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹ 1,000 EACH ("NCDs") FOR AN AMOUNT NOT EXCEEDING ₹ 10,000 LAKH (HEREINAFTER REFERRED TO AS THE "BASE ISSUE SIZE") WITH AN OPTION TO RETAIN OVER-SUBSCRIPTION FOR AN AMOUNT NOT EXCEEDING ₹ 10,000 LAKH, AGGREGATING TO AN AMOUNT NOT EXCEEDING ₹ 20,000 LAKH (HEREINAFTER REFERRED TO AS THE "OVERALL ISSUE SIZE").

THE ISSUE IS BEING MADE AS PER THE PROSPECTUS DATED 30TH JANUARY 2024 AND PURSUANT TO THE PROVISIONS OF SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF NON CONVERTIBLE SECURITIES) REGULATIONS 2021, AS AMENDED ("SEBI NCS REGULATIONS"), THE COMPANIES ACT 2013 AND THE RULES MADE THEREUNDER, AS AMENDED TO THE EXTENT NOTIFIED AND SEBI MASTER CIRCULAR. THE ISSUE IS NOT UNDERWRITTEN.

OUR PROMOTERS: Dr. M.MANICKAM and Mr. M.BALASUBRAMANIAM

ISSUE OPENS ON THURSDAY, FEBRUARY 08, 2024 **ISSUE CLOSES ON WEDNESDAY, FEBRUARY 21, 2024**

® The Issue shall remain open for subscription on Working Days from 10:00 a.m. to 5:00 p.m. (Indian Standard Time) during the period as indicated in the relevant Prospectus. Our Company may, in consultation with the Lead Managers, consider closing the Issue on such earlier date or extended date (subject to a minimum period of three working days and a maximum period of 10 working days from the date of opening of the relevant the issue and subject to not exceeding thirty days from filing Prospectus with ROC) including any extensions, as may be decided by the Board of Directors or Committee of Directors of our Company, subject to relevant approvals, in accordance with the SEBI NCS Regulations. In the event of an early closure or extension of the Issue, our Company shall ensure that notice of the same is provided to the prospective investors through an advertisement in an English daily national newspaper with wide circulation and a regional daily with wide circulation where the registered office of the Company is located (in all the newspapers in which pre-issue advertisement for opening of this Issue has been given on or before such earlier or initial date of Issue closure). On the Issue Closing Date, the Application Forms will be accepted only between 10.00 a.m. and 5.00 p.m. (Indian Standard Time) and uploaded until 5.00 p.m. or such extended time as may be permitted by the Stock Exchange.

ASBA Simple, Safe, Smart way of Application ! Mandatory in public issues from 1st October 2018. No cheques will be accepted. Application Supported by Blocked Amount ("ASBA") is a better way of applying to issues by simply blocking the funds in the bank account.

UPI **UPI-Now available in ASBA for Retail Individual Investors ("RIIs")**
Investors are required to ensure that the bank account used for bidding is linked to their PAN.
UPI-Now available in ASBA for Retail Individual Investors applying through Registered Brokers, DPs and RTAs. Retail Individual Investors also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.

*ASBA has to be availed by all the investors. UPI may be availed by RIIs.
For details on the ASBA and UPI process, please refer to the details given in ASBA Form and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page 207 of the Prospectus. The process is also available on the website of Association of Investment Bankers of India ("AIBI") and Stock Exchanges in the General Information Document. ASBA bid-cum application forms can be downloaded from the websites of BSE Limited ("BSE") and can be obtained from the list of banks that is displayed on the website of the Securities and Exchange Board of India ("SEBI") at www.sebi.gov.in.
*List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. For the list of UPI Apps and Banks live on IPO, please refer to the link : www.sebi.gov.in. HDFC Bank Limited has been appointed as Sponsor Bank for the Issue, in accordance with the requirements of the SEBI Master Circular. For Issue related grievance, investors may contact by e-mail : tushar.gavankar@hdfcbank.com, siddharth.jadhav@hdfcbank.com, eric.bacha@hdfcbank.com, pravitel2@hdfcbank.com, sachin.gawade@hdfcbank.com

Credit Rating [ICRA] BBB (Stable) by ICRA Limited **Allotment on First Come First Serve Basis**

^ Determined on the basis of date of application on the electronic bidding platform of BSE Limited. For detailed terms and conditions, please refer to Prospectus dated 30th January 2024

SPECIFIC TERMS AND CONDITIONS OF THE ISSUE OF NCDs

The principal terms of each option of NCDs are set out below:

Options	I [#]	II [@]	III [#]	IV [@]	V [#]	VI [@]	VII [@]
Frequency of interest payment	Monthly	Cumulative	Monthly	Cumulative	Monthly	Cumulative	Cumulative
Nature of Instrument	Secured NCDs						
Category of investor who can apply	All categories of Investors (I, II, III and IV)						
Minimum Application	₹ 10,000 (10 NCDs) (for all Options of NCDs either taken individually or collectively)						
In multiples of	₹ 1,000 (1 NCD) after minimum application						
Face value of Secured NCDs	₹ 1,000						
Issue Price of Secured NCDs	₹ 1,000						
Tenor from Deemed Date of Allotment (in months)	24	24	36	36	60	60	85
Coupon (%) for all Category of Investor(s)	9.00	N.A.	9.25	NA	10.25	NA	NA
Effective Yield % (per annum) for all Category of Investor(s)	9.00	9.74	9.25	10.52	10.25	13.17	14.30
Mode of interest payment	Through various modes of payment available						
Amount (₹) on maturity for all Category of Investor(s)*	1000.00	1194.83	1000.00	1315.66	1000.00	1658.72	2013.13
Maturity Date (from Deemed Date of Allotment) (in months)	24	24	36	36	60	60	85
Put and call option	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

Our Company shall allocate and allot Option IV NCDs wherein the Applicants have not indicated their choice of the relevant NCD Option.

In respect of Options (Monthly Interest payment), Payment of Interest will be made to those NCD Holders whose names appear in the register of NCD Holders (or to first holder in case of joint-holders) as on Record Date and will be paid on monthly basis. Interest will be calculated from the 1st day till the last day of the month on an actual basis during the tenor of such NCDs and paid on the first working day of every subsequent month. For the first interest payment for NCDs under the monthly options, if the Deemed Date of Allotment is prior to fifteenth of that month, the interest for that month will be paid on the first day of subsequent month and if the Deemed Date of Allotment is post the fifteenth of that month, interest from the Deemed Date of Allotment till the last day of the subsequent month will be clubbed and paid on the first working day of the month next to that subsequent month.

@ Further, in case of Cumulative Options for the purpose of deduction of tax interest will be deemed to accrue every year and tax will be deducted on the accrued interest in each financial year, if required. With respect to Options where quarterly payment would be made at the time of redemption, the yield is calculated based on quarterly rest compounding for the full year period and based on monthly rest basis for the residual period.

* subject to applicable tax deducted at source, if any, in case of customer who has not initiated action for linking Aadhar with PAN, tax will be deducted at the applicable higher rates.

Allotment shall be made in consultation with BSE Limited ("BSE"), Designated Stock Exchange, on first come first serve basis, based on the date of upload of each application on electronic system of Stock Exchange, in each Portion subject to the Allocation Ratio.

Listing : The NCDs offered through this Prospectus are proposed to be listed on BSE. For the purpose of the Issue, BSE shall be the Designated Stock Exchange. Our Company has obtained 'in-principle' approval for the Issue from the BSE vide its letter bearing reference DCS/BM/PI-BOND/026/23-24 dated 30th January, 2024.

Disclaimer Clause of RBI: The company is having a valid certificate of registration dated April 17, 2007 bearing registration No. 07-00252 issued by the Reserve Bank of India under section 45-IA of the Reserve Bank of India Act 1934. However, a copy of this prospectus has not been filed with or submitted to the Reserve Bank of India ("RBI"). It is distinctly understood that this prospectus should not in any way be deemed or construed to be approved or vetted by RBI. RBI does not accept any responsibility or guarantee about the present position as to the financial soundness of the issuer or for the correctness of any of the statements or representations made or opinions expressed by the issuer and for discharge of liability by the issuer. By issuing the aforesaid certificate of registration dated April 17, 2007 to the issuer, RBI neither accepts any responsibility nor guarantee for the payment of any amount due to any investor in respect of the proposed NCDs.

Disclaimer Clause of ICRA Limited : ICRA ratings should not be treated as recommendation to buy, sell or hold the rated debt instruments. ICRA ratings are subject to a process of surveillance, which may lead to revision in ratings. An ICRA rating is a symbolic indicator of ICRA's current opinion on the relative capability of the issuer concerned to timely service of debts and obligations, with reference to the instrument rated.

Please visit our website www.icra.in or contact any ICRA office for the latest information on ICRA ratings outstanding. All information contained herein has been obtained by ICRA from sources believed by it to be accurate and reliable, including the rated issuer. ICRA, however, has not conducted any audit of the rated issuer or of the information provided by it. While reasonable care has been taken to ensure that the information herein is true, such information is provided 'as is' without any warranty of any kind, and ICRA in particular, makes no representation or warranty, express or implied, as to the accuracy, timeliness or completeness of any such information. Also, ICRA or any of its group companies may have provided services other than rating to the issuer rated. All information contained herein must be construed solely as statements of opinion and ICRA shall not be liable for any losses incurred by users from any use of this publication or its contents.

Credit Rating and Rationale : The NCDs proposed to be issued by our Company have been rated by ICRA Limited ("ICRA"). ICRA has, vide its letter no. ICRA/Sakthi Finance Limited/10012024/1 dated January 10, 2024 assigned a rating of "[ICRA] BBB (Stable)" for an amount not exceeding ₹ 20,000 lakh. The rating given by ICRA Limited is valid as on the date of this Prospectus and shall remain valid until the rating is revised or withdrawn. The rating of the NCDs by ICRA indicates moderate degree of safety regarding timely servicing of financial obligations and carry moderate credit risk. The rating provided by ICRA may be suspended, withdrawn or revised at any time by the assigning rating agency and should be evaluated independently of any other rating. The rating is not a recommendation to buy, sell or hold the NCDs and investors should take their own decisions. Please refer to Annexure C of the Prospectus for rationale for the above ratings.

Disclaimer Clause of BSE: It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Draft Offer Document / Offer Document has been cleared or approved by BSE Limited nor does it certify the correctness or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Draft Offer Document / Offer Document for the full text of the Disclaimer clause of the BSE Limited.

Availability of Prospectus: Full copy of the Prospectus will be available for download on the websites of BSE, the Lead Manager, the Issuer and SEBI, i.e., www.bseindia.com, www.bonanzonline.com, www.sakthifinance.com and www.sebi.gov.in, respectively. Physical copies of the Prospectus can be obtained from the Company's registered office as well as office of the Lead Manager.

Availability of Application Forms: Physical copies of the Abridged Prospectus containing the salient features of the Prospectus together with Application Forms may be obtained from Registered Office of the Company, office of the Lead Manager, Lead Broker(s), designated branches of the SC&B and Trading Members. Electronic Application Forms will be available on the website of the Stock Exchange and SC&Bs that permit submission of ASBA Applications electronically. Application Forms may be downloaded from the websites of the Company, Stock Exchange, Lead Manager and Lead Brokers www.bonanzonline.com, vckgroup.com and <https://goldempi.com>

Public Issue Account Bank and Sponsor Bank : HDFC Bank Limited. Refund Bank: HDFC Bank Limited

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	DEBENTURE TRUSTEE	COMPANY SECRETARY AND COMPLIANCE OFFICER
<p>BONANZA PORTFOLIO LIMITED Bonanza House, Plot No. M-2 Cama Industrial Estate, Walhat Road, Behind The Hub Goregaon (East), Mumbai - 400 063 Tel No : + 91 022 68363773 / +91 011 61271909 Email : swati.agrawal@bonanzaonline.com abhyas.bansal@bonanzaonline.com Website: www.bonanzaonline.com Investor Grievance Email: mbgrievances@bonanzaonline.com Contact Person : Ms. Swati Agrawal / Mr. Abhay Bansal Compliance Officer : Ms. Swati Agrawal SEBI Registration No: INM000012306 CIN: U65991DL1993PLC052280</p>	<p>LINK INTIME INDIA PRIVATE LIMITED C-101, First Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West), Mumbai - 400 083 Tel No : + 91 810 8114949 Fax No : + 91 022 49186060 E-mail : sakthifinance.ncd2023@linkintime.co.in Website : www.linkintime.co.in Investor Grievance Email : sakthifinance.ncd2023@linkintime.co.in Contact Person : Ms. Shanthi Gopalkrishnan Compliance Officer : Mr. BN Ramakrishnan SEBI Registration No : INR000004058 CIN : U67190MH1999PTC118368</p>	<p>CATALYST TRUSTEESHIP LIMITED "GDA House", Plot No 85 Bhusari Colony (Right), Paud Road, Pune - 411 038 Tel No : + 91 022 49220555 Fax No : + 91 022 49220505 Email : compliance@cltrustee.com Website : www.catalysttrustee.com Investor Grievance Email : grievance@cltrustee.com Contact person: Ms. Deesha Trivedi Compliance Officer: Ms. Kalyani Pondey SEBI Registration No : IND000000034 CIN : U74999PN1997PLC110262</p>	<p>Mr. C. Subramaniam Sakthi Finance Limited 62, Dr. Nanjappa Road, P.B.No.3745 Coimbatore - 641018, Tamilnadu Tel No: +91 0422 4236238 Fax No: +91 0422 2231915 Email: csuubramaniam@sakthifinance.com Website : www.sakthifinance.com Investors can contact the Compliance Officer or the Registrar to the Issue in case of any pre-issue or post-issue related problems, such as non-receipt of Allotment advice, credit of Allotted NCDs in beneficiary accounts, refund instruments and interest on the Application Amounts. CIN : L65910T21955PLC000145</p>

CATALYST TRUSTEESHIP LIMITED has, vide its letter dated 26th December 2023 given its consent for its appointment as Debenture Trustee to the Issue and for its name to be included in the Prospectus and in all the subsequent periodical communications sent to the holders of the Debentures issued pursuant to this Issue.

Note: Capitalized terms not defined herein shall have the same meaning as assigned to such terms in the Prospectus dated 30th January, 2024.

Information required under Section 30 of the Companies Act 2013

- Contents of Memorandum of the Company as regards to the objects: Investors are advised to refer Objects Clause of Memorandum of Association of the Company. Memorandum of Association is a material document for inspection in relation to the Issue. For further details, please refer to Section "Material Contracts and Documents for Inspection" on page 304 of the Prospectus.
- Liability of members of the Company: Limited by Shares
- Names of the signatories to the Memorandum : The signatories to the Memorandum of Association were Dr. N.Mahalingam and Mr. A. Subramaniam who had subscribed to 10 and 5 equity shares of ₹ 1,000 each, respectively of the Company.

Amount of share capital of the Company and capital structure

Particulars	Amount (₹ Lakhs)
Authorised share capital	13,000.00
Issued, subscribed and paid - up share capital	6,470.59
Securities Premium (as on 30.09.2023)	1,429.80

Disclaimer of the Issuer : Sakthi Finance Limited is, subject to market conditions and other considerations, proposing a Public issue of NCDs of face value ₹ 1,000 each for an amount not exceeding ₹ 10,000 lakh with an option to retain over-subscription for an amount not exceeding ₹ 10,000 lakh, aggregating to an amount not exceeding ₹ 20,000 lakh by way of Prospectus dated 30th January, 2024 filed with the Registrar of Companies, Tamilnadu, Coimbatore in terms of Section 26 of the Companies Act 2013 along with the endorsed / certified copies of all requisite documents, SEBI and BSE. For further details, please refer to the chapter titled "Material Contracts and Documents for Inspection" beginning on page 304 of the Prospectus. Investors should note that the investment in NCDs involves a high degree of risk and the Investors are advised to take any decision to invest in the NCDs pursuant to their examination of the Issuer and on the basis of disclosures made in the Prospectus. Please see the section titled "Risk Factors" beginning on page 18 of the Prospectus for the risks in this regard.

For and on behalf of Board of Directors of Sakthi Finance Limited
Sd/-
Vice Chairman and Managing Director

Date : 7th February, 2024
Place : Coimbatore