

SFL:BSE:NCDPI3to7:INT:151:2023-24

1st November 2023

BSE Limited (Scrip Code: 511066) Floor 25, P J Towers Dalal Street Fort Mumbai - 400 001

On-line submission through Listing Centre

Dear Sir / Madam,

Compliance under Regulation 57 of SEBI Listing Regulations 2015 - Certificate for timely payment of NCD monthly interest on Secured and Unsecured, Redeemable, Non-Convertible Debentures ("NCDs") of face value of ₹ 1,000 each for:

a. Option IX of NCD Public Issue made in 2019

- b. Options VI and IX of NCD Public Issue made in 2020
- c. Options III, V and VII of NCD Public Issue made in 2021
- d. Options I, III, V and VII of NCD Public Issue made in 2022 (only Secured NCDs) and
- e. Options I, III, V and VII of NCD Public Issue made in 2023 (only Secured NCDs)
- 1. We request you to refer our letter no SFL:BSE_NCDPI3to7:RD:129:2023-2024 dated 3rd October 2023 regarding fixation of record date for payment of interest on NCDs for the month of October 2023.
- 2. In terms of Regulation 57 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 ("Listing Regulations"), we certify/confirm that the Company has made timely payment of monthly interest on the Secured and Unsecured, Redeemable, Non-Convertible Debentures ("NCDs") of face value of ₹ 1,000 each on Wednesday, 1st November 2023, the scrip details of which are given below:

a. NCD Public Issue 2019 – Option IX

| | Security Name | ISIN | Scrip Code | Scrip ID | Amount (Net of TDS) (₹ lakhs) | Type of Security |
|----|----------------------|---|---------------|-----------|-------------------------------------|---------------------------|
| В | Unsecured | Las and the second s | | | | Non - |
| Sa | kthi Finance Limited | INE302E08027 | 936690 | 1025SFL24 | 17.18 | Convertible Debentures |

b. NCD Public Issue 2020 – Options VI and Option IX

| | Security Name | ISIN | Scrip Code | Scrip ID | Amount (Net of TDS) (₹ lakhs) | Type of Security |
|-------------|----------------------|--------------|---------------|-----------|-------------------------------------|---------------------|
| A Secured | | | | | | |
| Sa | kthi Finance Limited | INE302E07300 | 937181 | 10SFL24 | 15.43 | Non Convertible |
| B Unsecured | | | Debentures | | | |
| Sa | kthi Finance Limited | INE302E08050 | 937187 | 1025SFL25 | 6.14 | Debentures |

Page 1 of 2

Sakthi Finance Limited 62, Dr. Nanjappa Road, Coimbatore - 641 018, Tamilnadu, India. (0422) 2231471 - 474, 4236200 Fax : (0422) 2231915 | www.sakthifinance.com | CIN : L65910TZ1955PLC000145



c. NCD Public Issue 2021 – Options III, V and VII

| | Security Name | ISIN | Scrip Code | Scrip ID | Amount (Net of TDS) (₹ lakhs) | Type of Security |
|----|----------------------|--------------|---------------|-----------|-------------------------------------|---------------------|
| A | Secured | | | | | |
| Sa | kthi Finance Limited | INE302E07359 | 937587 | 975SFL24 | 13.15 | Non - |
| Sa | kthi Finance Limited | INE302E07375 | 937591 | 10SFL25 | 29.31 | Convertible |
| В | Unsecured | | | | | Debentures |
| Sa | kthi Finance Limited | INE302E08084 | 937595 | 1050SFL26 | 25.76 | |

d. NCD Public Issue 2022 – Options I, III, V and VII

| Security Name | ISIN | Scrip Code | Scrip ID | Amount (Net of TDS) (₹ lakhs) | Type of Security |
|------------------------|--------------|---------------|----------|-------------------------------------|---------------------|
| Secured | | | | | |
| Sakthi Finance Limited | INE302E07409 | 937973 | 85SFL24 | 5.67 | Non - |
| Sakthi Finance Limited | INE302E07425 | 937977 | 875SFL25 | 2.95 | Convertible |
| Sakthi Finance Limited | INE302E07441 | 937981 | 9SFL26 | 1.63 | Debentures |
| Sakthi Finance Limited | INE302E07466 | 937985 | 10SFL27 | 35.20 | |

e. NCD Public Issue 2023 – Options I, III, V and VII

| Security Name | ISIN | Scrip Code | Scrip ID | Amount (Net of TDS) (₹ lakhs) | Type of Security |
|------------------------|--------------|---------------|-----------|-------------------------------------|---------------------|
| Secured | | | | | |
| Sakthi Finance Limited | INE302E07573 | 938592 | 9SF25 | 9.83 | Non - |
| Sakthi Finance Limited | INE302E07540 | 938596 | 925SFL26 | 4.89 | Convertible |
| Sakthi Finance Limited | INE302E07557 | 938600 | 950SFL27 | 1.63 | Debentures |
| Sakthi Finance Limited | INE302E07565 | 938604 | 1025SFL28 | 41.99 | |

3. We request you to take the certificate on record.

Yours faithfully For Sakthi Finance Limited

Ju

C Subramaniam Company Secretary FCS 6971



Cc to: 1. Catalyst Trusteeship Limited, Pune 2. Link Intime (India) Private Limited, Mumbai

BSE ACKNOWLEDGEMENT

| Acknowledgement Number | 6378048 |
|---------------------------------|--|
| Date and Time of Submission | 11/1/2023 7:32:21 PM |
| Scripcode and Company Name | 936690 - SAKTHI FINANCE LTD. |
| Subject / Compliance Regulation | Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD |
| Submitted By | C Subramaniam |
| Designation | Company Secretary & Compliance Officer |

BSE ACKNOWLEDGEMENT

| Acknowledgement Number | 6378049 |
|---------------------------------|--|
| Date and Time of Submission | 11/1/2023 7:32:21 PM |
| Scripcode and Company Name | 937181 - SAKTHI FINANCE LTD. |
| Subject / Compliance Regulation | Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD |
| Submitted By | C Subramaniam |
| Designation | Company Secretary & Compliance Officer |

BSE ACKNOWLEDGEMENT

| Acknowledgement Number | 6378050 |
|---------------------------------|--|
| Date and Time of Submission | 11/1/2023 7:32:21 PM |
| Scripcode and Company Name | 937187 - SAKTHI FINANCE LTD. |
| Subject / Compliance Regulation | Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD |
| Submitted By | C Subramaniam |
| Designation | Company Secretary & Compliance Officer |

BSE ACKNOWLEDGEMENT

| Acknowledgement Number | 6378051 |
|---------------------------------|--|
| Date and Time of Submission | 11/1/2023 7:32:21 PM |
| Scripcode and Company Name | 937587 - SAKTHI FINANCE LTD. |
| Subject / Compliance Regulation | Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD |
| Submitted By | C Subramaniam |
| Designation | Company Secretary &Compliance Officer |

BSE ACKNOWLEDGEMENT

| Acknowledgement Number | 6378052 |
|---------------------------------|--|
| Date and Time of Submission | 11/1/2023 7:32:21 PM |
| Scripcode and Company Name | 937591 - SAKTHI FINANCE LTD. |
| Subject / Compliance Regulation | Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD |
| Submitted By | C Subramaniam |
| Designation | Company Secretary & Compliance Officer |

BSE ACKNOWLEDGEMENT

| Acknowledgement Number | 6378053 |
|---------------------------------|--|
| Date and Time of Submission | 11/1/2023 7:32:21 PM |
| Scripcode and Company Name | 937595 - SAKTHI FINANCE LTD. |
| Subject / Compliance Regulation | Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD |
| Submitted By | C Subramaniam |
| Designation | Company Secretary & Compliance Officer |

BSE ACKNOWLEDGEMENT

| Acknowledgement Number | 6378054 |
|---------------------------------|--|
| Date and Time of Submission | 11/1/2023 7:32:21 PM |
| Scripcode and Company Name | 937973 - SAKTHI FINANCE LTD. |
| Subject / Compliance Regulation | Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD |
| Submitted By | C Subramaniam |
| Designation | Company Secretary & Compliance Officer |

BSE ACKNOWLEDGEMENT

| Acknowledgement Number | 6378055 |
|---------------------------------|--|
| Date and Time of Submission | 11/1/2023 7:32:21 PM |
| Scripcode and Company Name | 937977 - SAKTHI FINANCE LTD. |
| Subject / Compliance Regulation | Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD |
| Submitted By | C Subramaniam |
| Designation | Company Secretary & Compliance Officer |

BSE ACKNOWLEDGEMENT

| Acknowledgement Number | 6378056 |
|---------------------------------|--|
| Date and Time of Submission | 11/1/2023 7:32:21 PM |
| Scripcode and Company Name | 937981 - SAKTHI FINANCE LTD. |
| Subject / Compliance Regulation | Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD |
| Submitted By | C Subramaniam |
| Designation | Company Secretary & Compliance Officer |

BSE ACKNOWLEDGEMENT

| Acknowledgement Number | 6378057 |
|---------------------------------|--|
| Date and Time of Submission | 11/1/2023 7:32:21 PM |
| Scripcode and Company Name | 937985 - SAKTHI FINANCE LTD. |
| Subject / Compliance Regulation | Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD |
| Submitted By | C Subramaniam |
| Designation | Company Secretary &Compliance Officer |

BSE ACKNOWLEDGEMENT

| Acknowledgement Number | 6378058 |
|---------------------------------|--|
| Date and Time of Submission | 11/1/2023 7:32:21 PM |
| Scripcode and Company Name | 938592 - SAKTHI FINANCE LTD. |
| Subject / Compliance Regulation | Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD |
| Submitted By | C Subramaniam |
| Designation | Company Secretary &Compliance Officer |

BSE ACKNOWLEDGEMENT

| Acknowledgement Number | 6378059 |
|---------------------------------|--|
| Date and Time of Submission | 11/1/2023 7:32:21 PM |
| Scripcode and Company Name | 938596 - SAKTHI FINANCE LTD. |
| Subject / Compliance Regulation | Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD |
| Submitted By | C Subramaniam |
| Designation | Company Secretary & Compliance Officer |

BSE ACKNOWLEDGEMENT

| Acknowledgement Number | 6378060 |
|---------------------------------|--|
| Date and Time of Submission | 11/1/2023 7:32:21 PM |
| Scripcode and Company Name | 938600 - SAKTHI FINANCE LTD. |
| Subject / Compliance Regulation | Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD |
| Submitted By | C Subramaniam |
| Designation | Company Secretary & Compliance Officer |

BSE ACKNOWLEDGEMENT

| Acknowledgement Number | 6378061 |
|---------------------------------|--|
| Date and Time of Submission | 11/1/2023 7:32:21 PM |
| Scripcode and Company Name | 938604 - SAKTHI FINANCE LTD. |
| Subject / Compliance Regulation | Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD |
| Submitted By | C Subramaniam |
| Designation | Company Secretary &Compliance Officer |