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BSE ACKNOWLEDGEMENT

Acknowledgement Number	5148974
Date and Time of Submission	2/11/2023 7:16:57 PM
Scripcode and Company Name	936684 - SAKTHI FINANCE LTD.
Subject / Compliance Regulation	Compliances-Reg. 54 - Asset Cover details
Submitted By	S.Venkatesh
Designation	Company Secretary & Compliance Officer

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BSE ACKNOWLEDGEMENT

Acknowledgement Number	5148975
Date and Time of Submission	2/11/2023 7:16:57 PM
Scripcode and Company Name	936686 - SAKTHI FINANCE LTD.
Subject / Compliance Regulation	Compliances-Reg. 54 - Asset Cover details
Submitted By	S.Venkatesh
Designation	Company Secretary & Compliance Officer

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BSE ACKNOWLEDGEMENT

Acknowledgement Number	5148976
Date and Time of Submission	2/11/2023 7:16:57 PM
Scripcode and Company Name	936688 - SAKTHI FINANCE LTD.
Subject / Compliance Regulation	Compliances-Reg. 54 - Asset Cover details
Submitted By	S.Venkatesh
Designation	Company Secretary & Compliance Officer

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BSE ACKNOWLEDGEMENT

Acknowledgement Number	5148977
Date and Time of Submission	2/11/2023 7:16:57 PM
Scripcode and Company Name	937175 - SAKTHI FINANCE LTD.
Subject / Compliance Regulation	Compliances-Reg. 54 - Asset Cover details
Submitted By	S.Venkatesh
Designation	Company Secretary & Compliance Officer

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BSE ACKNOWLEDGEMENT

Acknowledgement Number	5148978
Date and Time of Submission	2/11/2023 7:16:57 PM
Scripcode and Company Name	937177 - SAKTHI FINANCE LTD.
Subject / Compliance Regulation	Compliances-Reg. 54 - Asset Cover details
Submitted By	S.Venkatesh
Designation	Company Secretary & Compliance Officer

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BSE ACKNOWLEDGEMENT

Acknowledgement Number	5148979
Date and Time of Submission	2/11/2023 7:16:57 PM
Scripcode and Company Name	937179 - SAKTHI FINANCE LTD.
Subject / Compliance Regulation	Compliances-Reg. 54 - Asset Cover details
Submitted By	S.Venkatesh
Designation	Company Secretary & Compliance Officer

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BSE ACKNOWLEDGEMENT

Acknowledgement Number	5148980
Date and Time of Submission	2/11/2023 7:16:57 PM
Scripcode and Company Name	937181 - SAKTHI FINANCE LTD.
Subject / Compliance Regulation	Compliances-Reg. 54 - Asset Cover details
Submitted By	S.Venkatesh
Designation	Company Secretary & Compliance Officer

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BSE ACKNOWLEDGEMENT

Acknowledgement Number	5148981
Date and Time of Submission	2/11/2023 7:16:57 PM
Scripcode and Company Name	937183 - SAKTHI FINANCE LTD.
Subject / Compliance Regulation	Compliances-Reg. 54 - Asset Cover details
Submitted By	S.Venkatesh
Designation	Company Secretary & Compliance Officer

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BSE ACKNOWLEDGEMENT

Acknowledgement Number	5148982
Date and Time of Submission	2/11/2023 7:16:57 PM
Scripcode and Company Name	937185 - SAKTHI FINANCE LTD.
Subject / Compliance Regulation	Compliances-Reg. 54 - Asset Cover details
Submitted By	S.Venkatesh
Designation	Company Secretary & Compliance Officer

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BSE ACKNOWLEDGEMENT

Acknowledgement Number	5148983
Date and Time of Submission	2/11/2023 7:16:57 PM
Scripcode and Company Name	937583 - SAKTHI FINANCE LTD.
Subject / Compliance Regulation	Compliances-Reg. 54 - Asset Cover details
Submitted By	S.Venkatesh
Designation	Company Secretary & Compliance Officer

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BSE ACKNOWLEDGEMENT

Acknowledgement Number	5148984
Date and Time of Submission	2/11/2023 7:16:57 PM
Scripcode and Company Name	937585 - SAKTHI FINANCE LTD.
Subject / Compliance Regulation	Compliances-Reg. 54 - Asset Cover details
Submitted By	S.Venkatesh
Designation	Company Secretary & Compliance Officer

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BSE ACKNOWLEDGEMENT

Acknowledgement Number	5148985
Date and Time of Submission	2/11/2023 7:16:57 PM
Scripcode and Company Name	937587 - SAKTHI FINANCE LTD.
Subject / Compliance Regulation	Compliances-Reg. 54 - Asset Cover details
Submitted By	S.Venkatesh
Designation	Company Secretary & Compliance Officer

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BSE ACKNOWLEDGEMENT

Acknowledgement Number	5148986
Date and Time of Submission	2/11/2023 7:16:57 PM
Scripcode and Company Name	937589 - SAKTHI FINANCE LTD.
Subject / Compliance Regulation	Compliances-Reg. 54 - Asset Cover details
Submitted By	S.Venkatesh
Designation	Company Secretary & Compliance Officer

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Date & Time of Download : 11/02/2023 19:18:17

BSE ACKNOWLEDGEMENT

Acknowledgement Number	5148987
Date and Time of Submission	2/11/2023 7:16:57 PM
Scripcode and Company Name	937591 - SAKTHI FINANCE LTD.
Subject / Compliance Regulation	Compliances-Reg. 54 - Asset Cover details
Submitted By	S.Venkatesh
Designation	Company Secretary & Compliance Officer

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BSE ACKNOWLEDGEMENT

Acknowledgement Number	5148988
Date and Time of Submission	2/11/2023 7:16:57 PM
Scripcode and Company Name	937593 - SAKTHI FINANCE LTD.
Subject / Compliance Regulation	Compliances-Reg. 54 - Asset Cover details
Submitted By	S.Venkatesh
Designation	Company Secretary & Compliance Officer

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BSE ACKNOWLEDGEMENT

Acknowledgement Number	5148989
Date and Time of Submission	2/11/2023 7:16:57 PM
Scripcode and Company Name	937973 - SAKTHI FINANCE LTD.
Subject / Compliance Regulation	Compliances-Reg. 54 - Asset Cover details
Submitted By	S.Venkatesh
Designation	Company Secretary & Compliance Officer

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BSE ACKNOWLEDGEMENT

Acknowledgement Number	5148990
Date and Time of Submission	2/11/2023 7:16:57 PM
Scripcode and Company Name	937975 - SAKTHI FINANCE LTD.
Subject / Compliance Regulation	Compliances-Reg. 54 - Asset Cover details
Submitted By	S.Venkatesh
Designation	Company Secretary & Compliance Officer

Disclaimer : - Contents of filings has not been verified at the time of submission.

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BSE ACKNOWLEDGEMENT

Acknowledgement Number	5148991
Date and Time of Submission	2/11/2023 7:16:57 PM
Scripcode and Company Name	937977 - SAKTHI FINANCE LTD.
Subject / Compliance Regulation	Compliances-Reg. 54 - Asset Cover details
Submitted By	S.Venkatesh
Designation	Company Secretary & Compliance Officer

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BSE ACKNOWLEDGEMENT

Acknowledgement Number	5148992
Date and Time of Submission	2/11/2023 7:16:57 PM
Scripcode and Company Name	937979 - SAKTHI FINANCE LTD.
Subject / Compliance Regulation	Compliances-Reg. 54 - Asset Cover details
Submitted By	S.Venkatesh
Designation	Company Secretary & Compliance Officer

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BSE ACKNOWLEDGEMENT

Acknowledgement Number	5148993
Date and Time of Submission	2/11/2023 7:16:57 PM
Scripcode and Company Name	937981 - SAKTHI FINANCE LTD.
Subject / Compliance Regulation	Compliances-Reg. 54 - Asset Cover details
Submitted By	S.Venkatesh
Designation	Company Secretary & Compliance Officer

Disclaimer : - Contents of filings has not been verified at the time of submission.

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BSE ACKNOWLEDGEMENT

Acknowledgement Number	5148994
Date and Time of Submission	2/11/2023 7:16:57 PM
Scripcode and Company Name	937983 - SAKTHI FINANCE LTD.
Subject / Compliance Regulation	Compliances-Reg. 54 - Asset Cover details
Submitted By	S.Venkatesh
Designation	Company Secretary & Compliance Officer

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BSE ACKNOWLEDGEMENT

Acknowledgement Number	5148995
Date and Time of Submission	2/11/2023 7:16:57 PM
Scripcode and Company Name	937985 - SAKTHI FINANCE LTD.
Subject / Compliance Regulation	Compliances-Reg. 54 - Asset Cover details
Submitted By	S.Venkatesh
Designation	Company Secretary & Compliance Officer

Disclaimer : - Contents of filings has not been verified at the time of submission.

Date & Time of Download : 11/02/2023 19:17:32

BSE ACKNOWLEDGEMENT

Acknowledgement Number	5148996
Date and Time of Submission	2/11/2023 7:16:57 PM
Scripcode and Company Name	937987 - SAKTHI FINANCE LTD.
Subject / Compliance Regulation	Compliances-Reg. 54 - Asset Cover details
Submitted By	S.Venkatesh
Designation	Company Secretary & Compliance Officer

Disclaimer : - Contents of filings has not been verified at the time of submission.



Sakthi Finance

Since 1955

SFL:BSEBM6:194:2022-23

11th February 2023

BSE Limited
(Scrip Code : 511066)
Floor 25, P J Towers
Dalal Street, Fort
Mumbai – 400 001

On-line submission through Listing Centre

Dear Sir / Madam,

Security Cover Certificate as per Regulation 54 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 (“Listing Regulations”)

In terms of Regulation 54 of the Listing Regulations, We enclose a Security Cover Certificate for the Secured, Listed NCDs from the Statutory Auditors, M/s C S K Prabhu & Co, Chartered Accountants.

This is a disclosure / intimation under Regulation 54 and other applicable regulations of the Listing Regulations.

We request you to take the above documents on record.

Yours faithfully
For Sakthi Finance Limited


S. Venkatesh
Company Secretary and
Chief Compliance Officer
FCS 7012



Encl: (1)



To

**Board of Directors
Sakthi Finance Limited
62, Dr.Nanjappa Road
Coimbatore - 641 018.**

**Certificate on Statement of Security Cover and Compliance with
relevant Covenants with respect to Listed Secured Non-Convertible
Debentures Outstanding as at December 31, 2022**

1. The Certificate is issued in accordance with the terms of our engagement letter dated January 24, 2023.
2. We, CSK Prabhu & Co, Chartered Accountants, the statutory auditor of Sakthi Finance Limited ("**the Company**"), have been requested by the management of the Company to certify the book value of assets charged against the listed Secured Non-Convertible Debentures ("**NCDs**") ("**Listed Debt Securities**") issued by the Company mentioned in the accompanying "**Statement of Security Cover as on December 31, 2022**" in "**Annexure B**" and compliance with financial covenants in respect of Listed Secured Non-Convertible Debentures of the Company issued and outstanding as at December 31,2022 as given in the accompanying "**Statement of Security Cover and Compliance with Covenants as on December 31, 2022**" in "**Annexure A**" (Annexure A and Annexure B hereinafter together referred to as "**the Statements**")

The Statements are prepared by the Company from the unaudited books of accounts and other relevant records and documents maintained by the company as at December 31, 2022 pursuant to requirements of Circular no. SEBI/HO/MIRSD/MIRSD_CRADT/CIR/P/2022/67 dated May 19, 2022 issued by the Securities and Exchange Board of India ("**SEBI**") in terms of Regulation 54 read with Regulation 56(1)(d) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and Regulation 15(1)(t) of Securities and Exchange Board of India (Debenture Trustees) Regulations, 1993 (hereinafter referred together as the "**the SEBI Regulations**"), as amended, for the purpose of submission to SEBI, the Stock Exchange ("**BSE Ltd**") and to Debenture Trustees of the Listed Debt Securities. The Statements have been initialed by us for identification purpose only.



Management's Responsibility

3. The preparation of the accompanying Statements is the responsibility of the Management of the Company, including the preparation and maintenance of all accounting and other relevant supporting records and documents. This responsibility includes designing, implementing and maintaining internal control relevant to the preparation and presentation of the Statements, and applying an appropriate basis of preparation; and making estimates that are reasonable in the circumstances.
4. The Management of the Company is also responsible for ensuring that the Company complies with all the relevant requirements of the SEBI Regulations and for providing all relevant information to the Debenture Trustees and for complying with all the covenants as prescribed in terms of the respective Debenture Trust Deed/Prospectus including the maintenance of Security Cover and in the manner as may be specified by SEBI and adherence with all other applicable conditions mentioned in the SEBI Regulations in connection with the Statements.

Auditor's Responsibility

5. Pursuant to the requirements of Circular no. SEBI / HO / MIRSD / MIRSD _ CRADT / CIR / P / 2022 / 67 dated May 19, 2022 issued by Securities and Exchange Board of India, our responsibility for the purpose of this certificate is to provide a limited assurance on
 - a) whether the book values of the assets of the Company in the accompanying **Annexure B** have been accurately extracted and ascertained from the unaudited books of accounts of the Company and other relevant records and documents maintained by the Company, and
 - b) whether the Company has complied with financial covenants of the debentures.
6. A limited assurance engagement involves making inquiries, primarily of the Company's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. The procedures performed vary in nature and timing from a reasonable assurance engagement. Consequently, the level of assurance obtained in a limited assurance engagement is substantially lower than the assurance that would have been obtained had a reasonable assurance engagement been performed.

Accordingly, we have performed the following procedures in relation to the statement:

- a) Obtained the Statements from the management.
- b) Verified that the information contained in the Statements have been accurately extracted and ascertained from the unaudited books of accounts of the Company as at and for the period ended December 31, 2022 and other relevant records and documents maintained by the Company, in the normal course of its business.



- c) Verified and examined the arithmetical and clerical accuracy of the information included in the Statements.
 - d) Reviewed the terms of Prospectus(es)/ Debenture Trust Deed(s) to understand the nature of charge (viz. exclusive charge or pari-passu charge) on the assets of the Company.
 - e) Obtained Register of Charges kept by the Company as per the requirements of the Companies Act, 2013 to understand the composition of charges already created on the assets of the company and traced the value of charge created against assets to the security cover indicated in the Statements on a test check basis.
 - f) Read the terms relating to financial covenants of the debentures and recomputed the financial covenants.
 - g) Performed necessary inquiries with the management and obtained necessary representations.
7. We conducted our examination and obtained the explanations in accordance with the Guidance Note on Reports or Certificates for Special Purposes (the "**Guidance Note**") issued by the ICAI and the Standards on Auditing specified under Section 143(10) of the Companies Act, 2013 in so far as applicable for the purpose of this Certificate, which includes the concepts of test checks and materiality. The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the ICAI.
8. We have complied with the relevant applicable requirements of the Standard on Quality Control ("**SQC**") 1, Quality Control for Firms that perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services Engagements.

Conclusion

9. Based on the procedures performed as referred to in paragraph 6 above and according to the information and explanations provided to us by the Management of the Company, nothing has come to our attention that causes us to believe that:
- a. the particulars contained in the accompanying **Annexure B** with respect to the Book Values of Assets (at Cost) charged against Listed Debt Securities issued by the Company have not been accurately extracted and ascertained from the unaudited books of accounts of the Company for the period ended and as at December 31, 2022, and other relevant records and documents maintained by the Company; and
 - b. the Company has not complied with financial covenants of the Debentures as mentioned in the accompanying **Annexure A**.




Restriction on Use

10. This certificate is addressed to and provided to the Board of Directors of the Company solely for the purpose of submission to Debenture Trustees, BSE Ltd and SEBI in accordance with the SEBI Regulations and should not be used by any other person or for any other purposes without our prior consent in writing. Accordingly, we do not accept or assume any liability or any duty of care for any other purpose or to any other person to whom this certificate is shown or into whose hands it may come without our prior consent in writing.

For CSK Prabhu & Co
Chartered Accountants
Firm Reg. No.: 002485S




CSK Prabhu
Partner
Membership No.019811
UDIN: 23019811BGTKHD5294

Coimbatore
February 11, 2023



Sakthi Finance

Since 1955

Annexure A

Statement of Security Cover and Compliance with Covenants as on December 31, 2022

Security cover in respect of listed debt securities of the listed entity under SEBI Circular SEBI/HO/MIRSD/MIRSD CRADT/CIR/P/2022/67 dated May 19, 2022

We hereby certify that:

A. The listed entity i.e. **Sakthi Finance Limited** (the '**Company**') has vide its Board Resolutions, Prospectus and under various Debenture Trust Deeds, issued the Listed Debt Securities (Non-Convertible Debentures/NCDs) and the amount outstanding as at December 31, 2022 (including interest accrued) is Rs.36,424.00 Lakhs as per **Exhibit 1**.

B. Security cover for Secured Debt Securities

i) The financial information as on December 31, 2022, has been extracted from the unaudited books of account as at and for the period ended December 31, 2022 and other relevant records and documents maintained by the Company.

ii) The book value of assets of the Company at cost provide coverage of 1.06 times of the interest and principal amount, which is in accordance with the terms of the Issue/Debenture Trust Deed (Calculation as per "Statement of Security Cover as on December 31, 2022") ("**Annexure B**").

C. Compliance of all the Covenants/Terms of the issue in respect of Listed Debt Securities of the Listed Entity

We confirm that the Company has complied with all the Financial Covenants of the Listed Non-Convertible Debentures outstanding as at December 31, 2022, including the following:

NCD	Financial Covenants	Status
All Listed NCDs Outstanding as at December 31, 2022	Maintain 100% Security Cover or Security Cover as per the terms of Prospectus and/or Debenture Trust Deeds at all the time on Total Amount Outstanding (including Interest Accrued) for the NCDs as at December 31, 2022.	Complied



Sakthi Finance Limited

62, Dr. Nanjappa Road, Coimbatore - 641 018, Tamilnadu, India.

Ph : (0422) 2231471 - 474, 4236200 Fax : (0422) 2231915 | www.sakthifinance.com | CIN : L65910TZ195SPLC000145

Notes:

1. This Statement is prepared in accordance with Regulation 15(1)(t) of the Securities and Exchange Board of India (Debenture Trustees) Regulations, 1993 as amended vide notification No. SEBVLAO-NRO/GN/2020/34 dated October 8, 2020 and notification No. SEBVJ.ADNRO/GN/2022/78 dated April 11, 2022 and Regulation 54 read with Regulation 56(1)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 as amended vide circular no. EBVHO/MIRSD/MIRSD_CRADT/COR/P/2022/67 dated May 19, 2022 (together referred to as the "**SEBI Regulations**").
2. Other than what has been stated above, there is/are no covenant/s specified in the Prospectus of the listed non-convertible debt securities that the Company needs to comply with.
3. The assets offered as security are loans given by the Company and hence not eligible for market valuations. Wherever Immovable Properties are offered as security for Listed Debt Securities, market valuations have been obtained by the Company.

For Sakthi Finance Limited



Srinivasan Anand
Chief Financial Officer

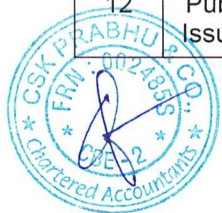
Coimbatore
February 11, 2023



Exhibit 1

Outstanding Secured Non- Convertible Debentures (including interest accrued)
as at December 31, 2022:

S.No	Series	ISIN	Facility	Type of Charge	Sanctioned Amount (Rs in lakhs)	Interest Accrued (Rs in lakhs)	Outstanding Amount (Rs in lakhs)	Cover Required (Rs in lakhs)	Assets Required (Rs in lakhs)
1	NCD Public Issue - III	INE302 E07227	Non Convertible Debentures	Exclusive	1,909.01	-	1,909.01	1,909.01	1,909.01
2	NCD Public Issue - III	INE302 E07235	Non Convertible Debentures	Exclusive	292.14	22.46	314.60	314.60	314.60
3	NCD Public Issue - III	INE302 E07243	Non Convertible Debentures	Exclusive	1,541.34	664.58	2,205.92	2,205.92	2,205.92
4	NCD Public Issue - IV	INE302 E07276	Non Convertible Debentures	Exclusive	811.80	-	811.80	811.80	811.80
5	NCD Public Issue - IV	INE302 E07284	Non Convertible Debentures	Exclusive	141.50	10.60	152.10	152.10	152.10
6	NCD Public Issue - IV	INE302 E07292	Non Convertible Debentures	Exclusive	793.53	230.64	1,024.17	1,024.17	1,024.17
7	NCD Public Issue - IV	INE302 E07300	Non Convertible Debentures	Exclusive	1,894.23	-	1,894.23	1,894.23	1,894.23
8	NCD Public Issue - IV	INE302 E07318	Non Convertible Debentures	Exclusive	248.73	19.12	267.85	267.85	267.85
9	NCD Public Issue - IV	INE302 E07326	Non Convertible Debentures	Exclusive	1,129.16	337.64	1,466.80	1,466.80	1,466.80
10	NCD Public Issue - V	INE302 E07334	Non Convertible Debentures	Exclusive	2,948.94	-	2,948.94	2,948.94	2,948.94
11	NCD Public Issue - V	INE302 E07342	Non Convertible Debentures	Exclusive	3,213.84	461.11	3,674.95	3,674.95	3,674.95
12	NCD Public Issue -	INE302 E07359	Non Convertible Debentures	Exclusive	1,663.12	-	1,663.12	1,663.12	1,663.12



	V								
13	NCD Public Issue - V	INE302 E07367	Non Convertible Debentures	Exclusive	1,595.15	235.24	1,830.39	1,830.39	1,830.39
14	NCD Public Issue - V	INE302 E07375	Non Convertible Debentures	Exclusive	3,566.23	-	3,566.23	3,566.23	3,566.23
15	NCD Public Issue - V	INE302 E07383	Non Convertible Debentures	Exclusive	2,106.90	319.15	2,426.05	2,426.05	2,426.05
16	NCD Public Issue - VI	INE302 E07409	Non Convertible Debentures	Exclusive	826.37	-	826.37	826.37	826.37
17	NCD Public Issue - VI	INE302 E07417	Non Convertible Debentures	Exclusive	1,235.12	72.39	1,307.51	1,307.51	1,307.51
18	NCD Public Issue - VI	INE302 E07425	Non Convertible Debentures	Exclusive	412.01	-	412.01	412.01	412.01
19	NCD Public Issue - VI	INE302 E07433	Non Convertible Debentures	Exclusive	681.25	41.13	722.38	722.38	722.38
20	NCD Public Issue - VI	INE302 E07441	Non Convertible Debentures	Exclusive	227.64	-	227.64	227.64	227.64
21	NCD Public Issue - VI	INE302 E07458	Non Convertible Debentures	Exclusive	126.30	7.85	134.15	134.15	134.15
22	NCD Public Issue - VI	INE302 E07466	Non Convertible Debentures	Exclusive	4,374.51	-	4,374.51	4,374.51	4,374.51
23	NCD Public Issue - VI	INE302 E07474	Non Convertible Debentures	Exclusive	2,116.80	146.46	2,263.26	2,263.26	2,263.26
Total					33,852.62	2,568.38	36,424.00	36,424.00	36,424.00



Annexure - B

Statements of Security Cover as on December 31, 2022

(All amounts are Rs. In Lakhs)

Column A	Column B	Column C	Column D	Column E	Column F	Column G	Column H	Column I	Column J	Column K	Column L	Column M	Column N	Column O
Particulars	Description of asset for which this certificate relate	Exclusive Charge	Exclusive Charge	Pari-Passu Charge	Pari-Passu Charge	Pari-Passu Charge	Assets not offered as Security	Elimination (amount in negative)	(Total C to H)	Related to only those items covered by this certificate				
		Debt for which this certificate being issued	Other Secured Debt	Debt for which this certificate being issued	Assets shared by pari passu debt holder (includes debt for which this certificate is issued & other debt with pari-passu charge)	Other assets on which there is pari-Passu charge (excluding items covered in column F)	Debt amount considered more than once (due to exclusive plus pari passu charge)	Market Value for Assets charged on Exclusive basis	Carrying /Book value for exclusive charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSR market value is not applicable)	Market Value for Pari passu charge Assets	Carrying value/Book value for pari passu charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSR market value is not applicable)	Total Value(=K+L+M+N)		
												Relating to Column F		
		Book Value	Book Value	Yes/ No	Book Value	Book Value								
ASSETS														
Property, Plant and Equipment		3.72	-	No	-	-	5,845.02	-	5,848.74	105.25	-	-	-	105.25
Capital Work-in- Progress		-	-	NA	-	-	-	-	-	-	-	-	-	-
Right of Use Assets		-	-	NA	-	-	1,022.77	-	1,022.77	-	-	-	-	-
Goodwill		-	-	NA	-	-	-	-	-	-	-	-	-	-
Intangible Assets		-	-	NA	-	-	155.36	-	155.36	-	-	-	-	-
Intangible Assets under Development		-	-	NA	-	-	-	-	-	-	-	-	-	-
Investment Property		-	-	NA	-	-	271.76	-	271.76	-	-	-	-	-
Investments		-	-	NA	-	-	1,379.66	-	1,379.66	-	-	-	-	-
Loans	Standard Loan Receivables	38,755.73	35,707.00	No	-	-	41,558.82	-	1,16,021.55	-	38,755.73	-	-	38,755.73
Inventories		-	-	NA	-	-	-	-	-	-	-	-	-	-
Trade Receivables		-	-	NA	-	-	250.33	-	250.33	-	-	-	-	-
Cash and Cash Equivalents		-	-	NA	-	-	658.36	-	658.36	-	-	-	-	-
Bank Balances other than Cash & Cash Equivalents		-	-	NA	-	-	44.22	-	44.22	-	-	-	-	-
Others		-	-	-	-	-	-	-	-	-	-	-	-	-
Other Financial Assets		-	-	NA	-	-	1,661.41	-	1,661.41	-	-	-	-	-
Deferred Tax Assets		-	-	NA	-	-	414.43	-	414.43	-	-	-	-	-
Other Non-Financial Assets		-	-	NA	-	-	1,976.92	-	1,976.92	-	-	-	-	-
Total		38,759.45	35,707.00	-	-	-	55,239.06	-	1,29,705.51	105.25	38,755.73	-	-	38,860.98



Annexure - B
 Statements of Security Cover as on December 31, 2022
 (All amounts are Rs. In Lakhs)

Column A	Column B	Column C	Column D	Column E	Column F	Column G	Column H	Column I	Column J	Column K	Column L	Column M	Column N	Column O
Particulars	Description of asset for which this certificate relate	Exclusive Charge	Exclusive Charge	Pari-Passu Charge	Pari-Passu Charge	Pari-Passu Charge	Assets not offered as Security	Elimination (amount in negative)	(Total C to H)	Related to only those items covered by this certificate				
		Debt for which this certificate being issued	Other Secured Debt	Debt for which this certificate being issued	Assets shared by pari passu debt holder (includes debt for which this certificate is issued & other debt with pari-passu charge)	Other assets on which there is pari-Passu charge (excluding items covered in column F)	Debt amount considered more than once (due to exclusive plus pari passu charge)	Market Value for Assets charged on Exclusive basis	Carrying /Book value for exclusive charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA market value is not applicable)	Market Value for Pari passu charge Assets	Carrying value/Book value for pari passu charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA market value is not applicable)	Total Value(=K+L+M+N)		
							Relating to Column F							
		Book Value	Book Value	Yes/ No	Book Value	Book Value								
LIABILITIES														
Debt securities to which this certificate pertains	Secured Non Convertible Debentures (Listed)	36,424.00	11,519.33	-	-	-	11,625.50	-	59,568.83	-	-	-	-	36,424.00
Other debt sharing pari-passu charge with above debt			-	-	-	-	-	-	-	-	-	-	-	-
Other Debt			-	-	-	-	1,587.28	-	1,587.28	-	-	-	-	-
Subordinated debt			-	-	-	-	27,412.74	-	27,412.74	-	-	-	-	-
Borrowings			-	-	-	-	-	-	-	-	-	-	-	-
Bank			15,407.29	-	-	-	-	-	15,407.29	-	-	-	-	-
Debt Securities			-	-	-	-	-	-	-	-	-	-	-	-
Others			-	-	-	-	-	-	-	-	-	-	-	-
Term Loan from Others		not to be filled	512.82	-	-	-	-	-	512.82	-	-	-	-	-
Public Deposits			-	-	-	-	3,135.63	-	3,135.63	-	-	-	-	-
Trade payables			-	-	-	-	236.90	-	236.90	-	-	-	-	-
Lease Liabilities			-	-	-	-	329.48	-	329.48	-	-	-	-	-
Provisions			-	-	-	-	155.43	-	155.43	-	-	-	-	-
Others			-	-	-	-	-	-	-	-	-	-	-	-
Other Financial Liabilities			38.73	-	-	-	929.22	-	967.95	-	-	-	-	-
Other non-Financial Liabilities			-	-	-	-	25.64	-	25.64	-	-	-	-	-
Current Tax Liabilities			-	-	-	-	-	-	-	-	-	-	-	-
Total		36,424.00	27,478.17	-	-	-	45,437.82	-	1,09,339.99	-	-	-	-	36,424.00
Cover on Book Value		1.06			Not Applicable									
Cover on Market Value														1.07
		Exclusive Security Cover Ratio			Pari-Passu Security Cover Ratio									

Note: 1. The Market Value of Immovable Assets are taken as per External Valuation Report dated March 31, 2022

2. The above amounts has been extracted from the unaudited financial results for the nine months ended December 31, 2022

3. The Cost mentioned in Column C relating to Property, Plant & Equipment represents Cost to the Company (non-revalued).

4. The Company has complied with all the covenants specified in respect of all Listed Non-Convertible Securities.

