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BSE ACKNOWLEDGEMENT

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Scripcode and Company Name	511066 - SAKTHI FINANCE LTD.
Subject / Compliance Regulation	Update on board meeting
Submitted By	S.Venkatesh
Designation	Company Secretary & Compliance Officer

Disclaimer : - Contents of filings has not been verified at the time of submission.

SFL:BSE:BM:212:2021-2022

9 February 2022

BSE Limited
(Scrip Code : 511066)
Floor 25, P J Towers
Dalal Street, Fort
Mumbai – 400 001

On-line submission through Listing Centre

Dear Sir / Madam,

REDUCTION IN AMOUNT TO BE RAISED FROM PUBLIC ISSUE OF SECURED AND UNSECURED REDEEMABLE NON-CONVERTIBLE DEBENTURES ("NCDs") FROM ₹ 200 CRORES TO ₹ 100 CRORES

1. Further to our letter no SFL:BSE:BM:208:2021-2022 dated 7 February 2022 regarding the consideration and approval of Unaudited Financial Results for the quarter and nine months ended 31 December 2021 by the Board of Directors on **Monday, 14 February 2022**, the Board of Directors will also consider the following proposal at the same meeting.
 - a. The Board of Directors have, at their meeting held on 13 November 2021, approved a proposal for a Public Issue of Secured, Redeemable, Non-Convertible Debentures ("**Secured NCDs**") and Unsecured Redeemable, Non-Convertible Debentures ("**Unsecured NCDs**") of face value of ₹ 1,000 each for cash for an amount up to ₹ 10,000 lakhs ("**Base Issue size**") with an option to retain over-subscription up to ₹ 10,000 lakhs, aggregating ₹ 20,000 lakhs.
 - b. It is now proposed to reduce the above NCD Public Issue size from ₹ 20,000 lakhs to ₹ 10,000 lakhs consisting of ₹ 5,000 lakhs ("**as Base Issue Size**") with an option to retain over-subscription up to ₹ 5,000 lakhs, aggregating ₹ 10,000 lakhs. The Unsecured, Redeemable, Non-Convertible Debentures will be in the nature of Sub-ordinated Debt and will be eligible for inclusion under Tier-II Capital.
2. We request you to take the information on record.

Yours faithfully

For Sakthi Finance Limited



S Venkatesh

Company Secretary and
Chief Compliance Officer
FCS 7012

